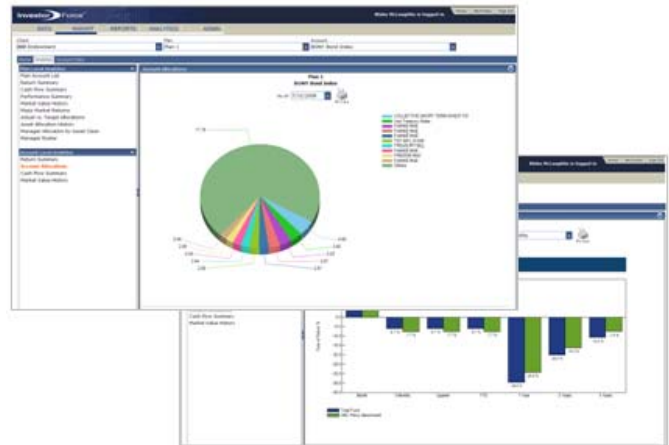


Features and Benefits

- Provide your clients with real time access and transparency to investment portfolio data on their plans
- Accessible from any computer with Internet access
- Easy to use and deploy to your clients
- Your clients can view their plan data at plan and account levels
- Compare actual allocations vs. target strategies at anytime.
- View individual accounts and current valuations
- View audited and unaudited holdings by security
- View detailed daily account transactions in addition to audited and unaudited positions
- Display graphs of historical performance at the account and plan level
- Distribute performance reports and other content through Insight's Document Center feature
- Collaborate with clients for better decision making
- Gain competitive advantage over your competition by providing high value tools to your clients
- Highly secure... your clients only get access to their plan data
- Clients can get answers to their questions quickly, right from their desktops



Contact Us:

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