

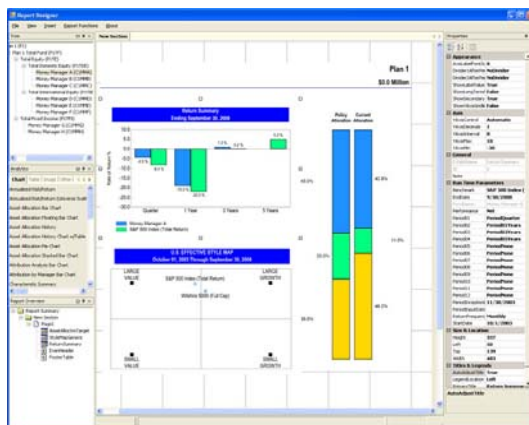
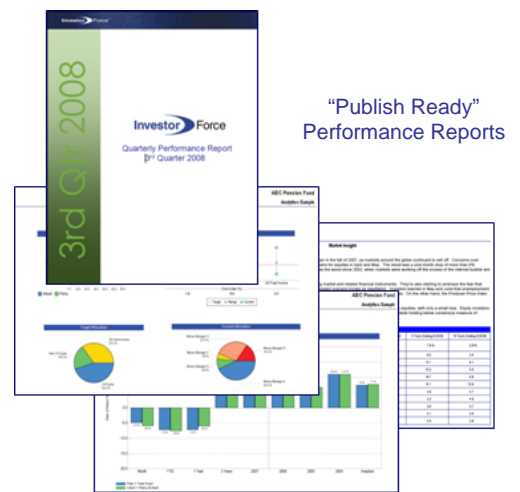
Investor Force Report[®]

Period end performance reporting to institutional investment clients has historically been a time consuming and laborious process. Gathering data from many sources, consolidating and aggregating that data and importing it into the variety of tools needed to produce the various report components, has made this process stressful, time consuming and expensive. With **InvestorForce Report[®]**, the drudgery of period-end performance reporting is a thing of the past.

InvestorForce Report[®] is a revolutionary performance reporting engine that allows you to create custom performance reports for your plan sponsors that are not only professional and “publish ready”, but are also deep in content. And, you can do all of this with a click of a button.

InvestorForce Report's[®] advanced report design tool allows you to create report templates that define the custom elements of your performance reporting package... individually for each client if you so desire. And it couldn't be easier. With

InvestorForce Report's[®] what-you-see is what-you-get design tool, you simply drag and drop report objects onto the various pages of your report template.



Drag and Drop “Live” Objects Makes Report Layout Simple

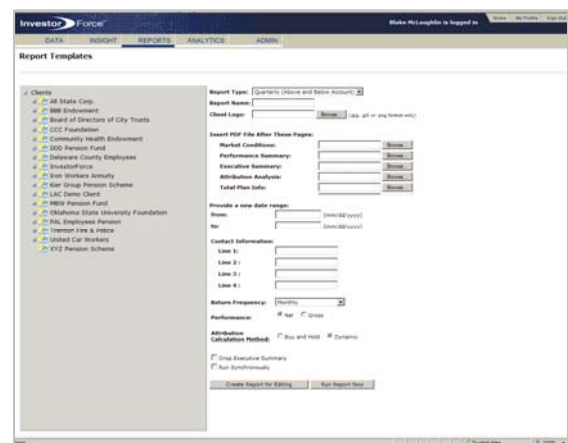
At your disposal is a library of over 100 analytics that can be dropped onto a report page. Extensive formatting options for all charts and graphs allow you to create a stunning performance package. Free form text and annotations that have been captured can also be incorporated. Easily tailor the look and feel, and brand the report with your company and clients' logos.

Reusable templates integrated with the **InvestorForce Performance Reporting Network's[®]** rich database makes performance reporting a snap. Less stress, greater efficiency and lower cost in producing performance reports are great benefits of **InvestorForce Report[®]**. But wait until you hear what your client's will be saying!

Report

Features and Benefits

- Create custom performance report templates that can be saved and run each reporting period
- Drastically reduce the time, effort and cost of performance reporting
- Produces professional, "publish ready" report output to PDF for easy distribution
- Over 100 analytics from which to choose with extensive customization of analytic output formats
- Easily add free-form text and annotations and global or plan level commentary
- WYSIWYG (what you see is what you get) report designer let's you easily create performance report packages as simple or as extensive as you need.
- "Live" report objects return real data when you are designing your reports. Know how your report will look before you run it!
- Include external documents in the report output
- Easily include graphics (logos) to create branding
- Once a report template is complete, it can be run with the click of a button.
- All the data you need for your reports is contained in the **InvestorForce Performance Reporting Network®** database. Single source data, one reporting tool.



Contact Us:

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